

UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
WESTERN DIVISION

IN RE ) CHAPTER 7  
 )  
REGAL PRINTING CO OF ROCKFORD INC ) CASE NO. 07-72324-MLB  
 )  
Debtor(s). ) Hon. MANUEL BARBOSA

**NOTICE OF TRUSTEE'S FINAL REPORT, HEARING ON APPLICATIONS  
FOR COMPENSATION, AND HEARING ON THE ABANDONMENT  
OF PROPERTY BY THE TRUSTEE**

To the Debtor(s), Creditors and other Parties in Interest:

1. NOTICE IS HEREBY GIVEN that the Trustee of the above captioned case has filed a Trustee's Final Report and final applications for compensation. A hearing will be held

At: U.S. Bankruptcy Court, 211 South Court Street, Rockford, IL

On: Monday, December 1, 2008 Time: 9:30 A.M.

2. The hearing will be held for the purpose of ruling on any objections to the Final Report, ruling on applications for compensation and expenses and any objections to the pending applications and transacting such other business as may be properly noticed before the Court. ATTENDANCE BY THE DEBTOR AND CREDITORS IS WELCOMED BUT NOT REQUIRED.

3. The Trustee's Final Report shows total:

Receipts	\$67,044.98
Disbursements	\$14,075.65
Net Cash Available for Distribution	\$52,969.33

4. Applications for Chapter 7 fees and administrative expenses have been filed as follows:

<u>Applicant</u>	<u>Compensation Previously Paid</u>	<u>Fees Now Requested</u>	<u>Expenses</u>
<u>Daniel M. Donahue</u> Trustee	\$0.00	\$6,602.25	\$0.00
<u>McGreevy Williams</u> Attorney for Trustee	\$0.00	\$13,275.00	\$243.76

5. Applications for Chapter 11 fees and administrative expenses have been filed as follows:

<u>Applicant</u>	<u>Compensation Previously Paid</u>	<u>Fees Now Requested</u>	<u>Expenses</u>
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6. In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$55,847.40 must be paid in full for there to be any dividend to general unsecured creditors. The priority dividend is anticipated to be 58.80%.

Allowed priority claims are:

<u>Claim Number</u>	<u>Claimant</u>	<u>Allowed Amount of Claim</u>	<u>Proposed Payment</u>
3	Illinois Department Of Revenue	\$3,720.00	\$2,188.03
10	Internal Revenue Service	\$52,127.40	\$30,660.29

7. Claims of general unsecured creditors totaling \$52,039.65 have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The general unsecured dividend is anticipated to be 0.0000%.

Allowed general unsecured claims are as follows:

<u>Claim Number</u>	<u>Claimant</u>	<u>Amount of Claim</u>	<u>Proposed Payment</u>
1	Veolia Environmental Services fka	\$173.00	\$0.00
2	Commonwealth Edison Co	\$1,061.66	\$0.00
4	U.S. Bank, N.A. C/O William A. Reilly	\$27,653.86	\$0.00
5	One Communications	\$1,418.77	\$0.00
9	Capital Recovery One	\$1,211.96	\$0.00
10	Internal Revenue Service	\$9,395.40	\$0.00
11	Us Bank Corp/Retail Payment Solution	\$3,907.30	\$0.00
12	Automatic Environmental System	\$770.92	\$0.00
13	Midland Papers Unlimited	\$6,446.78	\$0.00

8. Claims of secured creditors totaling \$0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and unsecured claims have been paid in full. The secured dividend is anticipated to be 0.0000%.

Allowed secured claims are as follows:

<u>Claim Number</u>	<u>Claimant</u>	<u>Amount of Claim</u>	<u>Proposed Payment</u>
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9. Back to Debtor claims totaling \$0.00 have been allowed and will be paid. The Back to Debtor dividend is anticipated to be 0.0000%.

Allowed Back to Debtor claims are as follows:

<u>Claim Number</u>	<u>Claimant</u>	<u>Amount of Claim</u>	<u>Proposed Payment</u>
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10. Proposed dividends are approximations. Actual dividends may differ due to interest accrual, fee reductions, or as ordered by the Court.
11. The Trustee's Final Report and all applications for compensation are available for inspection at the office of the Need to set up a Clerk Address field in Judge Linkages., or may be viewed on the Court's web site, [www.ilnh.uscourts.gov](http://www.ilnh.uscourts.gov). If no objections are filed, the Court will act on the fee applications(s) and the Trustee may pay dividends pursuant to Federal Rule of Bankruptcy Procedure 3009 without further order of Court.
12. Debtor(s) have not been discharged.
13. The Trustee proposes to abandon the following property at the hearing:

Name of Property  
NONE

Scheduled Value  
\$

Dated: November 3, 2008

/s/ Daniel M. Donahue, Trustee